

IRS Training Materials

6744: VITA/TCE Volunteer Assistor's Test/Retest:

- <https://www.irs.gov/pub/irs-pdf/f6744.pdf>
- The IRS certification tests are open book, this book contains the tests you will be needing to pass to volunteer. We encourage volunteers to answer the questions on the booklet first before logging into Link and Learn Taxes to take the online tests. If you are needing help with any of the problems/questions on the test, please sign up for our Virtual Help Sessions.
 - o Intake Volunteers must pass the Standard of Conduct
 - o Tax Preparers must pass the Standard of Conduct, Intake/Interview & Quality Review, and either the Basic or Advanced certification.
- The Basic/Advanced test have a tax preparation portion that you will need to prepare using our Practice TaxWise software. You will receive your Practice TaxWise log-in information as you go through the Virtual Tax Training. If you have any questions regarding the Practice TaxWise log-in information, please contact the Tax Center Volunteer Manager, Sandra Moreno, at smoreno@bakerripley.org.

4012: VITA/TCE Volunteer Resource Guide:

- <https://www.irs.gov/pub/irs-pdf/p4012.pdf>